

## 10 February 2014

**CMP:** Rs.41

**Industry:** Investments

**BSE group:** T

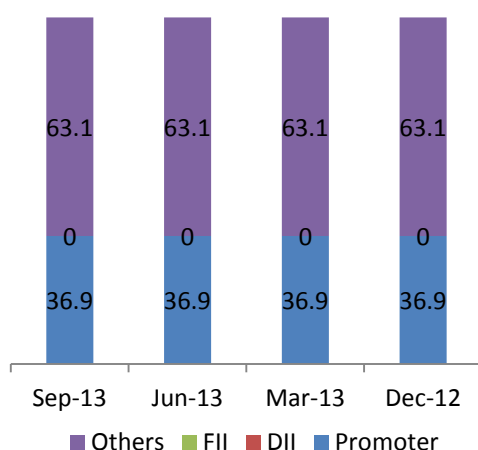
### Promoters

Giri Raj Goyal, Tarun Goyal and family

### Key Data (as on 11 Nov' 13)

BSE	530389
ISIN	INE632D01016
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	448.7
Current P/E	negative
Current P/BV	0.7
52 week low-high	28.75-47.00
30 days avg daily trading volume	696
Equity capital (Rs mn)	109.4
Net worth (Rs mn)	643.9

### Shareholding Pattern (%)



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## Company business

Geefcee Finance Ltd. (Geefcee) is an investment company. It has investments in equity shares.

## Financials

For the quarter ended 30 September 2013, total income is marginally higher at Rs 21.0 mn (Rs 20.8 mn for September 2012). Total income for the trailing quarter is Rs 20.1 mn. PAT for the quarter doubled to Rs 0.2 mn (Rs 0.1 mn for September 2012). PAT for trailing quarter is Rs 0.04 mn.

**Investors are cautioned that the P/E is negative.**

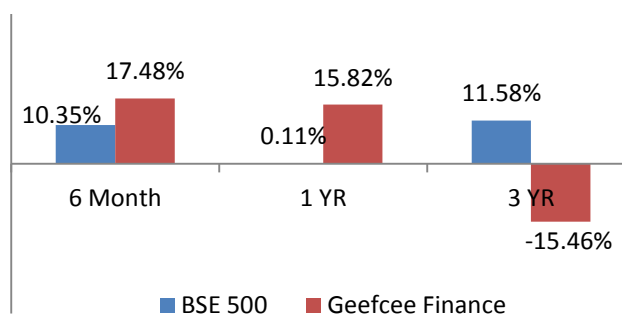
Particulars (Rs in mn)	Jul '13 to Sep '13	Jul '12 to Sep '12	% Change <sup>1</sup>	Apr'13 to Jun '13	% Change <sup>2</sup>
Total income	21.0	20.8	1.0%	20.1	4.5%
Total operating expenditure	20.8	20.7	0.5%	20.1	3.5%
EBIDTA	0.2	0.1	99.8%	-	-
EBIDTA margin	0.9%	0.5%	-	-	-
PBT	0.2	0.1	100.0%	-	-
PAT	0.2	0.1	100.0%	-	-
PAT margin	0.9%	0.5%	-	-	-
Cash accruals	0.2	0.1	100.0%	-	-
EPS	0.0	0.0	-	-	-

<sup>1</sup> compared to corresponding quarter in the previous year

<sup>2</sup> sequential comparisons

Source: Moneycontrol, Company

## Share Price Performance



For the year ended 31 March 2013, total income is flat as compared year ended March 2012 at Rs 0.5 mn. PAT for the year is negligible.

**Financials**

<b>P&amp;L (Rs. mn)</b>	<b>FY11</b>	<b>FY12</b>	<b>FY13</b>
Total income	0.7	0.5	0.5
EBIDTA	0.1	-	-
EBIDTA margin	14%	negative	negative
Depreciation	0.0	0.0	0.0
EBIT	0.1	-	-
Interest	0.0	0.0	0.0
PBT	0.1	-	-
Tax	-	-	-
PAT	0.1	-	-
PAT Margin	14%	negative	negative
	-	-	-
Dividend Payout	-	-	-

<b>Valuation ratios</b>	<b>FY11</b>	<b>FY12</b>	<b>FY13</b>
P/E	-	-	4,361.3
P/BV	0.6	0.3	0.7

<b>Balance Sheet (Rs. mn)</b>	<b>FY11</b>	<b>FY12</b>	<b>FY13</b>
Share Capital	109.4	109.4	109.4
Share application money, warrants	0.0	0.0	0.0
Reserves & Surplus	534.4	534.5	534.5
<b>Net worth</b>	<b>643.8</b>	<b>643.9</b>	<b>643.9</b>
Borrowings	0.0	0.0	0.0
Current Liabilities and provisions	0.0	0.0	0.0
Net deferred tax Liabilities	0.0	0.0	0.0
<b>Total liabilities</b>	<b>643.8</b>	<b>643.9</b>	<b>643.9</b>
Fixed assets	11.4	11.4	11.4
Non-current Investments	244.4	244.4	244.4
Loans and Advances	10.2	9.3	9.3
Current Assets	377.8	378.8	378.8
<b>Total assets</b>	<b>643.8</b>	<b>643.9</b>	<b>643.9</b>

<b>Cash Flow (Rs.mn)</b>	<b>FY11</b>	<b>FY12</b>	<b>FY13</b>
PBT	0.1	-	-
CF from Operation	(0.4)	-	-
CF from Investment	-	-	-
CF from Financing	-	-	-
Inc/(dec) Cash	(0.4)	-	-
<b>Closing Balance</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>

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